INFOhio OHIO'S PreK-12 DIGITAL LIBRARY

SmartPORT Configuration Default Settings – <u>SEE FULL DOCUMENTATION FOR DETAILS</u>.

1) *Click* on Cataloging Wizard Group.
2) *Right-Click* on SmartPort wizard, *select* Properties
3) **Replace current record** option will confirm that you want to overlay any bibliographic (or authority) record that is **displayed, selected, or in memory** in the staff client workstation
4) The **Match and load** option will use the match points to determine whether any record in the catalog matches the one that is being captured. If any does, you will be notified before it is displayed to be replaced.
5) **Match on title control number** - The record is considered a match only if the control number matches a title control number found in one of the Title Control Number Source fields.
6) **Title control number source** - "**oisl**" – (OCLC number, ISBN number, SSN number, LOC number).
7) **Call Sources - ATDEWEYLOC,949,,** (case sensitive**).**
8) **Library** – your library code.
9) **Format** default is MARC.
10) *Set remaining* properties as displayed
11) **Click** OK.

SmartPORT : Properties

Display property page: ○ Wizard Startup ◉ Never

Defaults

Recommended settings

MARC Import

Bibliographic Record Load Options
- ○ Replace current record
- ◉ Match and load
- ○ Match on title control number
- ○ Match on title control number or indexed MARC tag
- ◉ Match on title control number and indexed MARC tag

To load as new record (no overlay) use k instead

Title control number source: oisl
Indexed MARC tag number: ils
Call sources: ATDEWEYLOC,949,,
Library:
Format: MARC
Remove subject headings: 2356

Authority Record Load Options
- ○ Replace current record
- ◉ Match and load

Authority control number source:

Verify options: ◉ Yes ○ No
Strip junktags: ◉ Yes ○ No
Script for special processing:

Hit limit for brief display
Single server limit: 20
Multi-server limit: 5
Browse terms limit: 8

Gateway timeout: 20 Seconds
Formatted full display: ◉ Yes ○ No

OK   Cancel